



Bequests & Wills

OUR FUTURE IS IN YOUR HANDS



St Augustine's Parish - KYABRAM

63 Church Street, Kyabram VIC 3620

Your Will is a legal document which allows you to choose who will receive your assets and belongings when you die. If you don't have a Will, your estate will be distributed according to government regulations. This can be costly, and can also cause unnecessary problems and anxiety for your loved ones. For your own peace of mind, and for the sake of those close to you, it is important to have an up-to-date Will which reflects your current financial situation.

Bequest are a simple yet powerful way to provide support for the causes that matter the most to you, with little or no impact on your lifestyle today. When you make your Will, you have the opportunity to remember the importance of your local church.

Every bequest, no matter how large or small has an enormous impact on our ability to plan for the long term. Each gift helps provide vital support in our commitment to caring for our parish family, our buildings, and related groups (eg. Schools).

What is a bequest?

A bequest is a specific gift of assets or belongings to a particular person or organisation through your will. There are three major types of bequests:

- o A Specific Bequest is a gift of a particular piece of property such as a house, furniture or jewellery.
- o A General Bequest is usually a sum of money or a percentage of the value of your estate.
- o A Residual Bequest includes anything remaining in your estate after the specific and general bequests have been paid.

Why a bequest to St Augustine's Parish?

St Augustine's Parish Kyabram relies solely on the generosity of Parishioners to meet its ongoing commitments and future developments and refurbishments. It is a sad fact that our financial contributions are reducing as is the number of regular attendees at Mass. A legacy can allow our parish to prosper and provide ongoing pastoral services to our community well into the future.

Please consider how important the role your church and our local Christian community has been throughout your life. A bequest would be an ongoing sign of your benevolence and a way of continuing God's work in our community.

An Example of a codicil that could be established and placed with your Will is shown on the next page.

Codicil

I, _____ of _____
in the State of Victoria declare that this is the _____ codicil to my last Will
which bears the date _____.

1. **I GIVE** the sum of _____ (\$ _____)
to St Augustine's Parish Kyabram.
2. **I DECLARE** the receipt of the treasurer or other proper officer for the time being of that
organisation shall be a full and sufficient discharge of my Trustees.
3. In all other respects I confirm my last will.

DATE:

SIGNED by the Willmaker as a codicil to
his / her last Will in our joint presence and
attested by us in the presence of the Willmaker
and of each other

)
)
)
) _____

Signature of Witness

Signature of Witness

Full Name of Witness

Full Name of Witness

Address of Witness

Address of Witness

Occupation

Occupation